



# PAKISTAN HOSIERY MANUFACTURERS AND EXPORTERS ASSOCIATION

ANNUAL REVIEW  
2020-2021



**COMMITTED TO ENHANCE VALUE-ADDED TEXTILE  
EXPORT FOR ECONOMIC PROSPERITY OF PAKISTAN**



**PAKISTAN HOSIERY MANUFACTURERS  
& EXPORTERS ASSOCIATION**

**VISION**

*Promotion, Development, Protection and Encourgement of  
Hosiery and Knitwear Industry in Pakistan*

**QUALITY POLICY**

*Pakistan Hosiery Manufacturers & Exporters Association (PHMA)  
will continuously strive to meet the requirements  
of Members and other regulatory / Governmental Functionaries.*

*PHMA, commitment to quality shall be reflected through continually  
improving effectiveness of Quality System Management  
and its services in terms of :*

- *Service Satisfaction*
- *Lead Time*
- *Accuracy of Information*
- *Confidentially of member information.*
- *Courtesy*
- *Coordination*
- *Data and Information collection, Analysis and communication  
to interested Exporter Member.*

**Central Chairman**





## PHMA Brief Profile *(Estd 1960)*

### *PHMA's Affiliations / Recognitions*



*Registered with  
Ministry of Commerce,  
Government of Pakistan  
Through Directorate General of  
Trade Organizations (DGTO)*



*Incorporated with  
Securities and Exchange  
Commission of Pakistan  
(SECP)*



*Affiliated with  
Federation of Pakistan  
Chambers of Commerce  
& Industries (FPCCI)*



*Affiliated with  
International  
Chamber of  
Commerce (ICC)*

### *PHMA's historic value & distinctions*

<b>Nationwide presence</b>	Karachi, Lahore, Faisalabad & Sialkot
<b>Industry size</b>	The hosiery and knitwear industrial network of Pakistan comprises approx. 3,500 large, medium and small units, 85% of which are small enterprises, 10% medium ventures and only 5% large integrated factories.
<b>Share in Export</b>	Exports of all the knitted products is 35% of the Nation's exports. The knitwear industry consequently emerges as the country's top foreign exchange earner.
<b>Share in Employment Generation</b>	The industry sustains directly, livelihood of 210,000 skilled workers and their families; 490,000 unskilled workers and their kith & kin. Another 350,000 people benefit in allied cottage industries. Thus the industry provides directly and indirectly sustenance to well over a million people.
<b>Investment in sector</b>	Despite being a labour-intensive industry, the investment in the knitwear and hosiery units is estimated at Rupees Seven billion (PKR 7 billion) and tops the list of industries for value added exports ranking as the second largest foreign exchange earner in the country.
<b>Product line</b>	Shirts / T-Shirts, Hooded Jackets / blazers, Trouser, Bed Sheets, Knitted Fabrics, Socks & other garments

### SERVICES OFFERED BY PHMA

- Issuance of Certificate of Origin
- Verification of export related documents
- E-Bulletin of business news and information
- FOREX Rates SMS Alerts (twice daily)
- Visa Recommendation & assistance
- Attestation of Registration Form of Ministry of Textile Industry (MINTEX), Government of Pakistan, for the purpose of sharing important data & statistics
- Participation in trade delegations and exhibitions organized by the Trade Development Authority of Pakistan (TDAP).
- Recommendations to Government for exports promotion
- Legal Assistance through PHMA-Police Liaison Committee
- Technical Trainings of industrial staff on industry-related subjects
- Certified Technical Education Programs at Institute (PHMA-IKTK)



## PAKISTAN HOSIERY MANUFACTURERS & EXPORTERS ASSOCIATION

**PROFILE:** Pakistan Hosiery Manufacturers & Exporter Association is the premier trade organization representing the hosiery and knitwear industry of Pakistan, accelerating and providing growth in all sectors of the economy, generating immense employment and promoting national self-reliance.

**FOUNDING:** Its history dates back to the year 1960 when Pakistan Hosiery Manufacturers Association (PHMA) was established by a few dedicated industrialists and leading manufacturers of hosiery and knitwear in Karachi. PHMA was registered with the ministry of commerce under section 26 of the companies act 1913 on the 7th day of July 1960 and incorporated under the Companies Act 1913 on the 31st day of August 1960.

**OBJECTIVE:** "to promote, develop, protect, stimulate and encourage the hosiery, knitwear and all made-ups, fabrics, home textile products of cotton, wool, silk or man-made fibers and to raise the standard of their production and enhance exports" among other aims & objects.

**SETTING UP OF NORTH ZONE:** Shortly thereafter North Zone Office was opened in Lahore followed by offices in Faisalabad and Sialkot to facilitate the members there and to provide prompt and better services to the members and exporters of Faisalabad, Sialkot and Multan.

**INDUSTRY SIZE:** The hosiery and knitwear industrial network of Pakistan comprises 3,500 large, medium and small units, 85% of which are small enterprises, 10% medium ventures and only 5% large integrated factories. The industry provides jobs to 700,000 people in an environment dominated by redundancies and downsizing in giant multinationals, foreign banks and big corporations.

**SHARE IN EMPLOYMENT:** The industry sustains directly, livelihood of 210,000 skilled workers and their families; 490,000 unskilled workers and their kith & kin. Another 350,000 people benefit in allied cottage industries. Thus the industry provides directly and indirectly sustenance to well over a million people.

**INVESTMENT IN KNITWEAR SECTOR:** Despite being a labour-intensive industry, the investment in the knitwear and hosiery units is estimated at Rupees Seven billion (PKR 7 billion) and tops the list of industries for value added exports ranking as the second largest foreign exchange earner in the country.

**PRODUCT LINE:** Knitwear exports consist of knitted and processed fabrics knitted garments which include: Shirts / T-Shirts, Hooded Jackets / blazers, Trouser, Bed Sheets, Fabrics, Socks & other garments.

**SHARE IN TEXTILE EXPORTS:** It is a pride to mention here that all the exports of all the above knitted products is 35% of the nation's exports. The knitwear industry consequently emerges as the country's top foreign exchange earner.

**TODAY AND THE FUTURE:** It is a labour intensive industry in a capital scarce and labour-surplus economy. Its role in broad basing prosperity, alleviating poverty and in making domestic market prosperous is matched by very few industries. It is an established fact that today, knitwear and hosiery products have the largest consumption. Observe any sports event and one will find millions and millions of people young and old, male and female, all wearing knitted products. Large multinationals, all over the world advertise their products with their messages printed on T-shirts. Today there are many countries where people live below the poverty line and spend first for food, shelter and then garments. Knitted garments are definitely cheaper than woven ones, easy to wash and trendy, being used all over the world. The overall global production and consumption of knitted garments is much higher than that of woven garments. It is also forecast that in future knit shirt will replace woven shirt and will be in great demand always.



**PHMA OFFICE BEARERS 2020-2021**



**Muhammad Riaz Ahmed**  
Central Chairman



**Faisal Mehboob Shaikh**  
Senior Vice Chairman



**Tariq Munir**  
Vice Chairman



**Ch. Salamat Ali**  
Ex-Officio



**Muhammad Jawed Bilwani**  
Chief Coordinator





بِسْمِ اللَّهِ الرَّحْمَنِ الرَّحِيمِ

## PHMA Central Chairman Review (Oct-2020 to Sep-2021)

The Pakistan Hosiery Manufacturers & Exporters Association's is the premier Association of Value-added Textile Sector, established in 1960. The PHMA elected Chairman & Office Bearers shoulder the responsibility to promote, develop, stimulate and protect the Pakistan's textile industry's interest in general and enhancement of exports particular. PHMA's Chairman is also meticulous to deliberate upon all questions connected with textile industry and its exporters and to initiate and support necessary action connected therewith; and to consider, support or oppose legislative or other government measures affecting the interests of value-added textile industry and also make representations to the Government on grievances if any. The PHMA, among all other Textile Association, always takes the lead and represent on the forefront at all forums throughout the year.

To elect as the Central Chairman of PHMA is indeed an honour and privilege. My colleagues reposed confidence in me to lead the Association in these most challenging times in the history of Pakistan when the industry has been facing highest ever cost of manufacturing and cut-throat competition with regional competitors.



## Central Chairman Activities

- Zoom Meeting of Ministry of Commerce with Textile Associations to discuss New Textile Policy 2020 held on 5th Oct 2021.
- Omar Ayub Khan, Federal Minister for Energy (Petroleum & Power) visited PHMA House, Karachi 9th October, 2020 along with Nadeem Babar, Special Assistant to Prime Minister (SAPM) on Petroleum, Mian Asad Hayaud Din Federal Secretary for Energy and top management of SSGCL for meeting with Chairmen Textile Associations to discuss the gas crisis in winter. Government Officials assured that implementation of reduced gas tariff without FBR certificate, new gas pipeline in the SITE Industrial Area, instant process of RLNG applications, regularization of extra gas load, removal of ring on gas meters, new tariff of zero rated consumers in winter season for smooth gas supply.
- Meeting with Advisor to PM on Commerce & Textile, Mr. Abdul Razak Dawood held on 21-10-20 at Islamabad to discuss skyrocketing prices of Cotton Yarn, Unavailability of Yarn, dollar depreciation against local currency, Outstanding payments of pending Custom Rebate Claims, Income Tax Claims, Sales Tax Refund Claims, DLTL / DDT & TUF Schemes and non-compliance of reduced tariff of electricity and gas for five zero rated industries.
- Zoom Meeting held with Advisor to PM on Commerce Mr. Razak Dawood on 26 Oct 2020 to address the recent crisis of cotton yarn being faced by the Value Added Textile Industry. PHMA submitted its short term and long term proposals.
- Zoom Meeting with Mr. Muhammad Sualeh Ahmed Farooqui, Federal Secretary, Ministry of Commerce held on 15th December, 2020 wherein Mr. Kanwar Usman, Director General (Textile), Ministry of Commerce also present whereby issues of Anti-Dumping Duty levied on imports that are to be used as inputs in products destined solely for exports, Non-Compliance of reduced tariff of electricity and gas for five zero rated industries by utilities companies, RLNG at the rate of \$6.5 per MMBTU not provided to Exporters of Karachi, Outstanding payments of DLTL / DDT Claims & TUF Schemes, continuous decline in Cotton Crop leading to shortage of cotton yarn which is basic raw material for value added garment and home textile sectors and custom duty on import of cotton yarn. Secretary Commerce replied that all the demands of PHMA is valid and shall be taken positively at the appropriate time with all concerned.
- Meeting of Ministry of Commerce with Textile Associations on shortage of cotton yarn held on 9 Feb 2021 chaired by Advisor to PM on Commerce.
- Zoom meeting of Ministry of Commerce with value added textile sector on Post Budget held on 16 June 2021.





- **Zoom meeting of Ministry of Commerce with Chairmen, Textile Associations chaired by Adviser to Prime Minister on Commerce Razak Dawood held on 6th April, 2021. Chairmen, Textile Association demanded that Government must immediately place ban on export of cotton yarn from Pakistan or impose 10% duty on export of cotton yarn from Pakistan and allow duty free import of cotton yarn from countries worldwide for at least next six months to control the aggravating crisis of cotton yarn which is not available to the Value Added Textile Export Sector of Pakistan as such the cotton yarn crisis is resulting to declining trend in exports. Responding to the demands and suggestions of Textile Exporters, Adviser to Prime Minister on Commerce Razak Dawood stated that he has always supported the textile export sector and he shall continue to support and facilitate and the Ministry will take all decision in complete consultation by taking on board all the stakeholder Associations. He noted the suggestions and demands of textile exporters to allow duty free import of cotton yarn, to place ban on export of cotton yarn or impose 10% duty on export of cotton yarn. He assured that the Commerce Ministry has taken serious notice of the situation and will revert back in next few days.**
- **Meeting of PHMA Delegation with Mr. Muhammad Sualeh Ahmed Farooqui, Federal Secretary, Ministry of Commerce held on 24th September, 2021 at 12:30 pm in NICL Office, Karachi. Discussed the problems in shipments of export containers as the vessels are reluctant load containers from Pakistan due to lesser charges as compared to other countries in the region and vessel taking empty containers from Pakistan, enhancement of bilateral trade through Regional Connectivity with EU countries by opening trade via land routes, concessional Rates of RLNG \$6.5 per MMBTU for Export Oriented Sectors of Karachi (Sindh), availability of Gas in winter season to Export Oriented Sectors, Excessive delays in announcement of Textile Policy 2020-25 and DDT / DLTL Notification, Cotton Crop and Availability of Cotton Yarn for textile exporters.**





# PAKISTAN HOSIERY MANUFACTURERS AND EXPORTERS ASSOCIATION

## Pictorial Highlights



**Group Photo of Chairmen Textile Associations with Federal Minister for Energy Mr. Omer Ayub and SAPM for Petroleum Mr. Nadeem Babar at PHMA House Karachi.**



# PAKISTAN HOSIERY MANUFACTURERS AND EXPORTERS ASSOCIATION

## Pictorial Highlights



**Zoom Meetings with Advisor to PM on Commerce on issues related shortage of cotton yarn, payments of DLT and Textile Policy.**



## Pictorial Highlights



Picture of PHMA Delegation with Secretary Commerce, Secretary TDAP and DG (Textile) TDAP



Meeting of PHMA with Mr. Muhammad Sualeh Ahmed Farooqui, Federal Secretary, Ministry of Commerce wherein Mr. Kanwar Usman, Director General (Textile), Ministry of Commerce also present.

## Pictorial Highlights



Meeting of Central Executive Committee of PHMA





# PAKISTAN HOSIERY MANUFACTURERS AND EXPORTERS ASSOCIATION



Central Chairman Mr. Riaz Ahmed, Chairman (SZ) Mr. Tariq Munir and Mr. Jawed Bilwani, Chief Coordinator attending the Zoom Meeting at PHMA House, Karachi.





## Muhammad Jawed Bilwani Chief Coordinator Annual Review 2020-2021

- The Second Meeting of the FBR Technical Committee for discussions on new refund system FASTER and Annexure H and proposals to streamline the FASTER system led by Mr. Jawed Bilwani, Member Committee held on Thursday 01 October 2020. From FBR, the Chief Sales Tax and his team were participated.
- The Third Meeting of the FBR Technical Committee on taxation issues held on 09 October 2020.
- The Fourth Meeting of the FBR Technical Committee on taxation issues held on 16 October 2020.
- The Sixth Meeting of the FBR Technical Committee on taxation issues held on 29 October 2020 to discuss simplification of tax procedures.
- Seventh Meeting of FBR's Technical Committee held at Zoom on 13th November, 2020 wherein Advisor to PM on Finance & Revenue Dr. Abdul Hafeez Shaikh also participated. The meeting appreciated smooth functioning of FASTER Plus and disbursement of claims within 48-72 hours recognizing that the system was performing towards maximum efficiency. However, it was discussed that more than 80% textile exporters were getting the refunds after recent upgrading of FASTER to FASTER plus in specified timeline, whereas, the grievances of remaining 20% approx. needs to be addressed. Outstanding payments of pending Custom Rebate Claims, Income Tax Claims, DLTL / DDT & TUF Schemes and Sales Tax Refund Claims, Audit Notices of Sales Tax and Income Tax were also discussed.





- The 8th Meeting of the FBR Technical Committee on Customs matter held on 19 November 2020.
- The 10th Meeting of the FBR Technical Committee held on 27 November 2020.
- The 11th Meeting of the FBR Technical Committee to discuss Sales Tax and Income Tax Refunds held on 8 January 2021. Dr Ashfaq Ahmed Khan, Member IR Operations FBR also attended the meeting.
- The 12th Meeting of the FBR Technical Committee to finalize the proposals for Budget to FBR held on 11 January 2021.
- Technical Committee of FBR arranged Workshop / Webinar for orientation of SMEs regarding FASTER and procedure of filing of Annexure H held on 20th January, 2021.
- Joint Press Conference on the subject of Government's decision to discontinue gas to industrial captive power plants held on 25th Jan 2021 at FPCCI Head Office, Karachi.
- Sindh Industrial Liaison Committee Meeting was held under the Chair of Governor Sindh, Imran Ismail on Energy issues confronting to the industries of Sindh on 29th January, 2021 at Sindh Governor House, Karachi. Special Assistant to Prime Minister on Petroleum, Nadeem Babar and Special Assistant to Prime Minister on Power, Tabish Gohar were also present in the meeting. Mr. Muhammad Zubair Motiwala Chairman BMG and Former President KCCI and Muhammad Jawed Bilwani Chief Coordinator Karachi Industrial Forum represented industries of Sindh. The Governor Sindh said that industrial development is one of the top priorities of Prime Minister Imran Khan. He said that the federal government would extend all possible assistance to them for industrial growth and of country's exports. He committed that no industry would be disconnected from gas supply unless they have an electricity connection to meet their requirements.
- FBR Technical Committee Meeting with FPCCI. Member Inland Revenue and Member Customs participated from FBR.
- Joint Press Conference of value-added textile sectors held at PHMA House Karachi on 2nd March, 2021 on the shortage of cotton yarn. Chairman of Council of Textile Associations Muhammad Zubair Motiwala, and Chief Coordinator of the council and Chairman of Pakistan Apparel Forum Muhammad Jawed Bilwani said despite COVID-19 pandemic big export orders from different countries were coming to Pakistan for various value-

added textile products but short supply of cotton yarn in the local market hindered their production activities and rendered many textile manufacturers unable to meet their export orders. Chairmen value-added textile associations unanimously urged that the government should immediately allow duty-free import of cotton-yarn and impose ban on cotton yarn export like it did in the cases of wheat and sugar shortage in the country.

- Meeting with Deputy Governor SBP held on 9th March, 2021 whereby Mr. Jawed Bilwani proposed that SBP should issue circular monthly or quarterly informing that period / date of DDT / DLTL claims are cleared of exporters.
- Meeting of Chairmen, Value Added Textile Associations to discuss that Federal Cabinet defer the ECC decision of allowing import of cotton and cotton yarn from India held on 2nd April, 2021 at PHMA House Karachi.
- Joint Press Conference of Value Added Textile Associations on the shortage of Cotton Yarn held at PHMA House Karachi on 12th April, 2021
- Successful efforts for allowing export industries to operate in long Eid Holidays to meet the export orders.
- Zoom Meeting with Shaukat Tarin, Minister of Finance held on 3rd June, 2021 to discuss Federal Budget 2021-22 at KCCI wherein Mr. Jawed Bilwani, Chief Coordinator and Former Central Chairman PHMA participated and matter of undue collection of Export Development Fund (EDF) surcharge despite excessive amount has the Government in EDF head was discussed. In meeting, Finance Minister considered the demand of exporters to not collect Export Development Fund (EDF) surcharge and issued directive not to collect EDF surcharge.
- Zoom Meeting of Chairmen, Value Added Textile Associations to discuss Proposals for Budget 2021-22 on 7th June, 2021.
- The Value Added Textile Exports Associations hold joint Press Conference at PHMA House Karachi on 9th June, 2021 and demanded the Govt. for restoration of Zero Rating - No Payment No Refund System, continuation of Duty Drawback of Taxes (DDT) & Technology Up-gradation Fund (TUF) scheme, reduce WHT rate to 0.5%, suspension of EDF surcharge, reduce and fix tariffs of electricity, indigenous gas & RLNG, continuation of duty free import of cotton yarn.
- Emergent Zoom Meeting of Chairmen, Value Added Textile Associations to discuss Post-Budget 2021-22 on 12th June, 2021.





- **JOINT PRESS CONFERENCE of VALUE ADDED TEXTILE SECTOR** held on 14th June, 2021 at PHMA House, Karachi to express their grievances over the non-consideration of major restoration of Zero Rating of GST - No Payment No Refund System, reduce WHT rate to 0.5% and suspension of EDF surcharge in Federal Budget 2021-22.
- **Online Meetings of the National Assembly and Senate Standing Committees on Finance, Revenue & Economic Affairs with Value Added Textile Forum** held on 22 June, 2021 to discuss Post Budget 2021-22 Anomalies and Grievances.
- **PHMA in collaboration with FBR organized a seminar on the new Export Facilitation Scheme 2021 at PHMA House, Karachi** which was also attended by a large number of textile exporters from Karachi, Lahore, Faisalabad and Sialkot online. Amir Thahim, Collector, Model Collectorate of Customs (Exports) Port Qasim and Moeen Afzal, Additional Collector, Model Collectorate of Customs (Exports) Port Qasim participated from Customs, Federal Board of Revenue to brief the salient features and registration process of Export Facilitation Scheme 2021 (EFS 2021).
  - **Members participated physically** = 80
  - **Members attended online at Zoom** = 100+
  - **Member joined through YouTube** = 25
  - **Total** = 205+
- **Meeting with Mr. Shaukat Tarin, Federal Minister for Finance & Revenue** held during his visit to Karachi Chamber for meeting on 19th September, 2021 which was attended by Mr. Jawed Bilwani, Chief Coordinator and Former Central Chairman PHMA wherein matter of DLTL, Sales Tax Refund, Gas / RLNG was discussed. Finance Minister informed that DLTL Scheme will be continued, Ministry will release amount of Rs30 to Rs32 Billion for ready DLTL claims, Ministry will issue Trade-able Bonds against pending sales tax refunds, RLNG at \$6.5 will be provided all over Pakistan including Karachi and Government Cotton Agencies forecast cotton crop to 12 million bales this year.
- **Zoom Meeting called by Advisor to PM on Commerce Mr. Abdul Razak Dawood** on 28th September, 2021 to discuss issue of cotton and cotton yarn.

## Pictorial Highlights



**Meeting with Mr. Shaukat Tarin, Finance Minister**



**Mr. Jawed Bilwani, Chief Coordinator addressing the joint Press Conference of Value Added Textile Associations at PHMA House, Karachi. Central Chairman Mr. Riaz Ahmed Chairman (SZ) Mr. Tariq Munir also seen in the picture.**



## Pictorial Highlights



**FBR Technical Committee Meeting with FPCCI**



**Joint Press Conference of Value Added Textile Associations at PHMA House, Karachi. Central Chairman Mr. Riaz Ahmed Chairman (SZ) Mr. Tariq Munir and Mr. Jawed Bilwani also seen in the picture.**

## Pictorial Highlights



**Zoom Meeting with Mr. Shaukat Tarin, Minister of Finance**



**Zoom Meeting of Chairmen, Value Added Textile Associations to discuss Proposals for Budget 2021-22**



## Pictorial Highlights



**Mr. Jawed Bilwani, Chief Coordinator addressing the joint Press Conference of Value Added Textile Associations at PHMA House, Karachi, Lahore, Faisalabad & Sialkot. Chairman (SZ) Mr. Tariq Munir, Chairman (NZ) Mr. Faisal Mehboob Shaikh and Senior Vice Chairman (NZ), Mr. Farrukh Iqbal also seen in the picture**

## Pictorial Highlights



**Online Meeting with of the National Assembly and Senate Standing Committees on Finance, Revenue & Economic Affairs chaired by Senator Talha Mehmood Chairman of the Committee to discuss Post Budget 2021-22 Anomalies and Grievances.**



## Pictorial Highlights



**Joint seminar of PHMA-FBR on the new Export Facilitation Scheme 2021 at PHMA House, Karachi. Mr. Jawed Bilwani presenting bouquet to Collector, Exports Port Qasim. Mr. Moeen Afzal, Deputy Collector Export Port Qasim also seen.**

## Pictorial Highlights



**Mr. Jawed Bilwani, Chief Coordinator addressing the joint Press Conference of Value Added Textile Associations at PHMA House, Karachi. Central Chairman Mr. Riaz Ahmed and Chairman (SZ) Mr. Tariq Munir, Mr. Zubair Motiwala also seen in the picture.**



## Pictorial Highlights



Mr. Jawed Bilwani, Chief Coordinator addressing the joint Press Conference of Value Added Textile Associations at PHMA House, Karachi. Central Chairman Mr. Riaz Ahmed and Chairman (SZ) Mr. Tariq Munir also seen in the picture.



Mr. Jawed Bilwani, Chief Coordinator addressing the joint Press Conference of Value Added Textile Associations at PHMA House, Karachi. Chairman (SZ) Mr. Tariq Munir, Mr. Zubair Motiwala also seen in the picture.



Zoom Meeting of PHMA member exporters with Customs Officials, FBR on Draft of Single Unified Export Scheme on 15 June 2021



## PHMA Chairman (SZ) & Vice Chairman (Central)

**Mr. Tariq Munir**

### Annual Review 2020-2021

- Prime Minister called meeting of Chairmen / leading exporters on 22nd Oct, 2020 at Islamabad. Mr. Tariq Munir Vice Chairman Central attended the meeting. PM and exporters discuss how to boost exports. The prime minister said promotion of industrial activities was government's priority as it would increase economic activity, and create employment opportunities.
- Zoom Meeting held with Advisor to PM on Commerce Mr. Razak Dawood on 26 Oct 2020 to address the recent crisis of cotton yarn being faced by the Value Added Textile Industry. PHMA submitted its short term and long term proposals.
- Dr. Aftab Imam, Chief Commissioner, Corporate Tax Office (CTO) Karachi visited PHMA House, Karachi on 07th November, 2020 for meeting with exporters registered with Corporate Tax Office Karachi to discuss Sales Tax Refunds, Income Tax Refunds, CTO Notices on Post Refund Audit and Withholding Tax.





- Zoom meeting of Ministry of Commerce with Chairmen, Textile Associations chaired by Adviser to Prime Minister on Commerce Razak Dawood held on 6th April, 2021.
- PHMA called meeting of leading member exporters to review and discuss Draft Text of Proposed Single Unified Export Facilitation Scheme on 22nd May 2021 at 4:00 pm at PHMA House, Karachi.
- Zoom meeting of Ministry of Commerce with value added textile sector on Post-Budget held on 16 June 2021.
- PHMA convened a meeting to discuss and brainstorm on the burning issues of Gas crisis and Minimum Wage of Rs25,000/- arbitrarily announced by the Sindh Government in Sindh Budget 2021 held on 30th June, 2021 at PHMA House Karachi.
- Zoom Meeting with USAID SMEA to analyze training needs for the Textile Sector held on 1st July, 2021



## Pictorial Highlights



Mr. Tariq Munir Chairman (SZ) presenting shield to Dr. Aftab Imam, Chief Commissioner, Corporate Tax Office (CTO) Karachi on his visit to PHMA House, Karachi



Picture taken during the meeting of Member exporters to review and discuss Draft Text of Proposed Single Unified Export Facilitation Scheme at PHMA House, Karachi.



## Pictorial Highlights



**Member Exporters gathered at PHMA House Karachi to discuss and brainstorm on the burning issues of Gas crisis and Minimum Wage of Rs25,000/- in Sindh Province.**



**Zoom Meeting with USAID SMEA to analyze training needs for the Textile Sector chaired by Chairman (SZ) Mr. Tariq Munir.**



**PHMA Chairman (NZ) &  
Senior Vice Chairman (Central)  
Faisal Mehboob Shaikh  
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**ACTIVITIES OF PHMA (North Zone) Lahore:**

<b>Event</b>	<b>Venue</b>
WWF/ILO webinar up cycling of Textile Waste Transferring Textiles for Future.	Online
Webinar on Shaping the Future of Textile and Apparel Industry (PEGASUS)	Online
Stake Holders Meeting Communication and discrimination Strategy or Healthy Work places	Online
Zoom Meeting with MOC/TDAP on STFP2020-25	Online
WWF/ILO webinar on finance facility to Businessmen	Online
Meeting with Director TDAP Ms. Naheed Akhtar at PHMA	PHMA Lahore.
Meeting with Mr. Junaid from IOCO	PHMA Lahore.
WWF/ILO webinar on Post COVID-19 Challenges and opportunities to Textile and Clothing Industry	Online
WWF/EFP Seminar on Elimination Child Labour.	Hotel Flatties
Meeting of Stakeholders with NLC and at PHMA Office	PHMA Lahore.
Webinar by TDAP/Smeda/SBP on SMEs Support	Online





# PAKISTAN HOSIERY MANUFACTURERS AND EXPORTERS ASSOCIATION

<b>GIZ Dialog Platform on Environmental sustainability</b>	<b>Hotel PC</b>
<b>PAK-CHINA FTA webinar by TDAP</b>	<b>Online</b>
<b>EFP Program on Promotion of Social dialog on best labour production</b>	<b>Hotel Four-Point</b>
<b>WWF Zoom Meeting on waste Water Management</b>	<b>Online</b>
<b>Webinar on Denim Finishing by PAK-GERMAN Chamber of Commerce</b>	<b>Online</b>
<b>TDAP Webinar on Exports to Sri Lanka</b>	<b>Online</b>
<b>GIZ webinar on how we getting thru the COVID-19 crises</b>	<b>Online</b>
<b>Zonal/Executive committee Meeting of PHMA</b>	<b>PHMA</b>
<b>Webinar on GSP plus status</b>	<b>online</b>
<b>TDAP webinar on PAK-CHINA Textile Trade and Investment</b>	<b>MINTEX Islamabad</b>
<b>Meeting with Pak German Chamber of Commerce</b>	<b>PHMA FSD/LHR</b>
<b>GIZ Webinar on Sustainable Pakistan (Made in Pakistan)</b>	<b>Online</b>
<b>TDAP Webinar on Ecommerce</b>	<b>Online</b>
<b>TDAP webinar on UK GSP Scheme</b>	<b>Online.</b>
<b>Meeting with Director PCSIR on Cash Incentive Scheme</b>	<b>PHMA Lahore.</b>
<b>GIZ Webinar on ZDHC Zonal Chairman to deliver opening remarks</b>	<b>Online.</b>
<b>Meeting with Director State Bank of Pakistan</b>	<b>Online /Zoom</b>
<b>CBI Webinar on Inside the Mind of European fashion buyer</b>	<b>PKTI Lahore.</b>
<b>Meeting with Secretary Power division at Mr. Ali Raza Bhutta Islamabad</b>	<b>Islamabad</b>
<b>GPCCI Webinar how to obtain German Export Services</b>	<b>online</b>
<b>WWF Meeting on Water management in Textile Sector</b>	<b>Hotel Park Lane.</b>
<b>Meeting with (EFP) Employers Federation of Pakistan on minimum wages issues.</b>	<b>Online</b>



**Mian Farrukh Iqbal**

**Senior Vice Chairman, PHMA (NZ)**

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**ACTIVITIES OF PHMA (NZ) FAISALABAD 2020-21**

- *Zoom Meeting with Mr. Abdul Razzaq Dawood, Advisor to the Prime Minister of Pakistan on Commerce & Textile, regarding Textile Policy 2019-24 on Monday Oct 5, 2020 03:00 PM at Faisalabad, Karachi.*
- *Meeting with Stakeholders to discuss the current issue of Cotton Yarn & other issues being faced by our members on Tuesday 06th October, 2020, at 01:00 PM at PHMA House Faisalabad.*
- *Meeting with Directors of Punjab Employees Social Security Institution (PESSI) on Tuesday 24th November, 2020, at 01:00 PM at PHMA House Faisalabad.*
- *Executive Committee Meeting of PHMA Karachi, Lahore, Faisalabad & Sialkot on Saturday November 28<sup>th</sup>, 2020 through Zoom video link.*
- *Meeting with Commissioner Faisalabad on Monday December 8, 2020 at 01:30 PM at Millat Industrial Estate Association.*
- *TEVTA Meeting of Sector Skill Council for Textile Garments Sector on December 23, 2020 at 03:00 PM at Faisalabad Chamber of Commerce & Industry (FCCI).*



- *Meeting regarding News Published in “The Guardian” Investigation Committee Meeting on Dec 26, 2020 at 04:30 PM through Zoom video link.*
- *Meeting with Ministry of Commerce & President FCCI on Jan 14, 2021 at 05:30 PM through Zoom video link.*
- *Meeting with Ministry of Commerce Pakistan for issues of Major Textile Exporters and Firms on Jan 23, 2021 at 04:00 PM through Zoom video link.*
- *TEVTA Meeting under the chair of Mian Farrukh Iqbal, S.Vice Chairman PHMA at Govt. Hosiery Knitting Training Centre for Women Madina Town Faisalabad on Jan 26, 2021 at 01:00 PM.*
- *Meeting with Mr. Ahmed Javed Qazi, Secretary Labour & Human Resources, Govt. of Pakistan at Faisalabad Chamber of Commerce & Industry (FCCI) on Jan 26, 2021 at 02:45 PM*
- *TEVTA Meeting of Sector Skill Council for Textile Garments Sector on January 23, 2021 at 11:00 AM at Govt. College of Technology , Samanabad, Faisalabad.*
- *Meeting with Mr. Sajjad Director EOBI on 29<sup>th</sup> January 2021 at 01:00 PM PHMA House Faisalabad.*
- *Press Conference on Severe Current Crisis of Yarn on Thursday 18<sup>th</sup> February, 2021, at 04:00 PM at PHMA House Faisalabad.*
- *Meeting with Anjuman-e-Tajiran Lahore on March 18<sup>th</sup>, 2021 at 01:00 PM at PHMA House Faisalabad.*
- *Meeting with Secretary of UK Pakistan Business Council at PHMA House Faisalabad on March 30<sup>th</sup>, 2021 at 01:00 PM at PHMA House Faisalabad.*



- *Jointly Press Conference of All Value Added Textile Associations on Severe Current Crisis of Cotton Yarn Saturday 03rd April, 2021, at 03:30 PM at PHMA House Faisalabad.*
- *PHMA Faisalabad conducted a Solidarity Rally for Palestine on Friday 21st May, 2021 at 02:30 PM from PHMA House Faisalabad to Clock tower Faisalabad.*
- *Meeting with Ministry of Commerce Pakistan Zoom link to Discuss on Budget Proposals with Value-Added Textile Industry on Jun 16, 2021 01:30 PM.*
- *Meeting with Mr. Abdul Razak Dawood Adviser to the Prime Minister on Commerce, Textile & Investment Ministry of Commerce, on Saturday 10th July, 2021, at 04:00 PM at PHMA house.*
- *Meeting With Rana Sikandar Azam Khan for Membership on August 12, 2021 at 01:00 PM.*
- *Meeting with FBR & PHMA on Export Facilitation Scheme 2021 on Sep 8, 2021 at through Zoom Meeting.*

**PHMA**  
PAKISTAN HOSIERY MANUFACTURERS  
& EXPORTERS ASSOCIATION



## Pictorial Highlights



فیصل آباد: پاکستان ہوزری مینوفیکچررز اینڈ ایکسپورٹرز ایسوسی ایشن میں منعقدہ تقریب سے مشیر تجارت وزیراعظم پاکستان رزاق داؤد، سینئر وائس چیئرمین میاں فرخ اقبال، ایم این اے فیض اللہ کوکا، چوہدری سلامت علی، فیصل محبوب شیخ، کنور عثمان، ڈاکٹر خرم طارق، سید ضیاء ہامد، ار حسین، سیدنا بدیع عباس، قمر آفتاب، میاں کاشف ضیاء، دو دیگر خطاب کر رہے ہیں



## Pictorial Highlights



فیصل آباد: ہوزری میٹو پچرز اینڈ ایکسپورٹرز ایسوسی ایشن کے سینئر وائس چیئرمین میاں فرخ اقبال، سابق مشنل چیئرمین چوہدری سلامت علی، سید ضیاء علی، سید حسین، راؤ سکندر، عظیم ملک، عارف احسان، وحید راسے، میاں احمد، گلگیر انصاری، طلعت محمود، چوہدری نواز، و دیگر یاران کے بحران پریس کانفرنس کر رہے ہیں



پاکستان ہوزری میٹو پچرز اینڈ ایکسپورٹرز ایسوسی ایشن میں ٹیکسٹائل سیکٹر میں کاشن یاران کے بحران پریسٹروائس چیئرمین میاں فرخ اقبال، گروپ لیڈر چوہدری سلامت علی، میاں نعیم احمد، محمد احمد چیئرمین (PTEA)، چوہدری طلعت محمود، سینئر نائب صدر (FCCI)، چوہدری محمد نواز چیئرمین کاشن پاور لوم ایسوسی ایشن، وحید خالق راسے چیئرمین لوم اور ٹریڈ ایسوسی ایشن، عارف احسان ملک سابق چیئرمین (APBUMA)، درانا طالب حسین سابق چیئرمین سائزنگ ایسوسی ایشن، محمد امجد خواجہ، میاں کاشف ضیاء و دیگر پریس کانفرنس سے خطاب کر رہے ہیں





# PAKISTAN HOSIERY MANUFACTURERS AND EXPORTERS ASSOCIATION

## Pictorial Highlights





Mr Junaid Makda  
PHMA Trade Delegations & GIZ SLSG Committee

## **SUSTAINABLE TEXTILE OF THE ASIAN REGION (STAR)**

The STAR Network (Sustainable Textile of the Asian Region) is the first inter-Asian network of producer associations. It was initiated by GIZ's FABRIC project, which is promoting sustainability in the textile and garment industry in Asia. The network brings together representatives of the producing associations from Bangladesh, Cambodia, China, Myanmar, Pakistan and Vietnam. The network's members all meet regularly and have undertaken work together in order to promote sustainable production.

As a platform for dialogue, the network helps members find solutions to the challenges they all face. The platform is used to announce relevant dates for the industry and publish information on good practice from pioneering factories on subjects such as workplace health, affirmative action for women and waste management.

The STAR Network is also co-organizer of the conference series "Asian Dialogues on Sustainable Production in the Textile and Garment Sector". The Asian Dialogues are a platform where representatives of the Asian textile industry, government bodies, buyers and employees discuss challenges and opportunities on the way towards sustainability and develop a more cooperative relationship.

I as a member from Pakistan of the Advisory Committee of GIZ of Germany which is the facilitator of STAR Network attended following Conferences and Webinar:

- Online Seminar held on – **"One Year COVID-19 – How are We Getting Through the Crisis?"** focusing at crucial moments for the textile and garment industry in Asia since the start of the pandemic and capture the change of conversation about the effects of the crisis from the early beginning until now.



- Online Event on Celebrating Success – Sustainable Pakistan and Success Stories “Made in Pakistan”.
- An exclusive session on “Orientation of Textiles Project” was organized to look into the future in the shape of a new project called Labour and Environment Standards in the Pakistan’s Textile Industry (TextILES) for the development of the textile and fashion industry in Pakistan including its focus areas followed by Q&As.
- Chemical Management Conference co-organized by FABRIC together with Partnership for Sustainable Textiles and German online fashion retailer Zalando and supported by TUV Rheinland. The main target group for the event were producers of textile, garment and footwear from Asia.
- **Launch event of the ‘Asia Garment Hub’**, the one-stop digital knowledge platform for the Asian garment and textile industry!. The Asia Garment Hub is an exciting new online service bringing together industry stakeholders and key resources to promote and implement decent work and sustainable business practices across the garment supply chain in one central location.



Mr. Junaid Makda, Chairman, International Affairs, KCCI and Member Advisory Committee GIZ exchanging view with the participants of STAR Network Online Meeting



# PAKISTAN HOSIERY MANUFACTURERS AND EXPORTERS ASSOCIATION







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**EMERGING PAKISTAN**

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will be among the  
**Top 20**  
Economies  
in next ten years